



# Family TAX OFFICE

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## ITEMIZED DEDUCTIONS

Total itemized deductions must go over the standard deduction amount to apply to your tax return.

**Medical & Dental Costs** \$ \_\_\_\_\_ \*

*\*Please see Medical Deductions checklist if your medical bills are over 7.5% of your AGI*

**State Taxes Paid (Balance Due) last year to any state** \$ \_\_\_\_\_

**State Sales Taxes paid on large purchases i.e. vehicles,** \$ \_\_\_\_\_

**Personal Property Taxes Paid (vehicle license fees) total paid** \$ \_\_\_\_\_  
*Vehicles, Boats, trailers, snow mobile, ski do's, trains, planes, rocket ships.....etc*

**Real Estate Taxes Paid on all Properties** \$ \_\_\_\_\_

**Mortgage Interest Paid** \$ \_\_\_\_\_

**Points paid on Real Estate Purchase or Refinance** \$ \_\_\_\_\_

*Please provide us a copy of the settlement page if you purchased or refinanced in the current tax year.*

**Charitable Contributions Cash** \$ \_\_\_\_\_

**Charitable Contributions Non Cash Goods Value** \$ \_\_\_\_\_

**Casualty & Theft Losses** (discuss the details with your tax preparer)

**Miscellaneous Itemized Deductions:** No Longer Deductible, taxpayers will not be able to deduct expenses such as unreimbursed employee expenses, union dues, at the Federal level, however these expenses may apply to state taxes and must go over 2% of your income.

**(760) 870-4441 text      (858) 301-6100 office**

14231 Garden Rd Suite 11 Poway Ca 92064

**www.FamilyTaxOffice.com**